

## Appendix 2c: Audit Opinion and Themes Schools

### Objective

To assess whether individual schools have adequate and effective governance, information and asset management as well as financial management and reporting arrangements in place.

### St George's Catholic Primary School

<b>Overall Opinion</b>	<b>Good</b>
<b>Audit Enquiry</b>	<b>Assessment</b>
<b>Governance</b>	
The governing body is properly formed and governors are effectively recruited and trained	Good
Governors are provided with sufficient information to exercise their oversight role effectively	Good
Roles, responsibilities and powers are clearly defined and enforced	Good
<b>Information and Asset Management</b>	
Confidential, personal and sensitive information is effectively managed and secured.	Adequate
Assets are secured and maintained	Adequate
<b>Financial Management and Reporting</b>	
There are sufficient, appropriately qualified and experienced finance staff to plan, process and manage financial arrangements effectively and efficiently	Good
There is effective financial planning that provides a clear view of how the school will use its resources to achieve objectives	Good
The budget position is accurately known, monitored on a regular, timely basis and reported to senior management and the governing body	Good
Financial transactions are accurate, complete, authorised, substantiated, made securely and accurately recorded	Adequate
Goods and services are procured fairly and achieve value for money	Adequate

Number of actions agreed:      High: 2      Medium: 7      Total: 9